|  |
| --- |
| **PROSPECTUS**  **JOINT STOCK COMPANY** |
| **„APPROVED”**  **Supervisory Council Decision**  **Open Joint Stock Company**  **„O’zneftgazinformatika”**  **(Name of the issuer)**  **\_\_\_\_\_\_\_\_\_\_\_ Yarovikova NE**  **(Name and signature of the chairman of the supervisory board of the company)**  **„6” in October 2009, Minutes № 12**  **(date)**  Stamp |
| **PROSPECTUS** |
| ***Open Joint Stock Company „O’uzneftegazinformatika”***  ***(Full name of the issuer)*** |
| **Assigned an identification number:** |

***Ordinary registered uncertificated shares — 634 700 pieces***

***(Type, type, series, form and amount of securities)***

***Signature of the responsible persons of the issuer:***

***Head of the issuer: AD Hodzhihanov \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Name, signature)***

***Chief accountant: Khan Eduard \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

***(Name, signature)***

***Print Date***

***\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

***REGISTRATION BODY IS NOT RESPONSIBLE FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS PROSPECTUS AND SECURITIES REGISTRATION FACT DECISION ON ISSUE OF SECURITIES do not express their attitude to the placed securities***

***IN ACCORDANCE WITH ARTICLE 58 OF THE LAW OF THE REPUBLIC OF UZBEKISTAN***

***„On the Securities Market” CHOICE OF SECURITIES AS INVESTMENT PROPERTY AND ACCORDINGLY consequences of this choice is the risk-averse investors***

***\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*** 1. BASIC INFORMATION ABOUT THE ISSUER

1. Full and abbreviated name of the issuer:

2. ***Открытое Акционерное Общество „O’zneftgazinformatika”,***

***ОАО „O’zneftgazinformatika”***

Отрасль: ***НХК „Узбекнефтегаз”***

Вышестоящая организация: ***АК „Узнефтегаздобыча”***

Фамилия, имя, отчество

руководителя эмитента: ***Ходжиханов Абирхан Джураевиич***

Фамилия, имя, отчество

главного бухгалтера: ***Хан Элла Анатольевна***

2. Организационно-правовая форма эмитента: ***Открытое Акционерное Общество***

3. Местонахождение и банковские реквизиты:

***Полный почтовый адрес:*** ***100007, г. Ташкент, Мирзо Улугбекский р-н, ул. Х. Абдуллаева, д. 32а.***

***Обслуживается в Хамзинском филиале УзПСБ г. Ташкента, Р/сч 20210000300117933001, МФО 00432.***

***Название обслуживающего банка и его местонахождение: Хамзинский филиал УзПСБ г. Ташкента. Адрес: г. Ташкент, Мирабадский р-н, ул. Шахрисабская, д. 16а***

Наименование налогового органа и ИНН: ***ГНИ Мирзо Улугбекского района г. Ташкента, ИНН −200524022***

4. Наименование регистрирующего органа, дата и номер государственной регистрации эмитента:

***Зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 472-ХК от 06.09.1995 г., зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 576-ХК от 29.06.1998 г.,зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 1248 от 20.08.2003 г., зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 04-0001331 от 11.10.2006 г., зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 04-0001331 от 12.02.2008 г., зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 04-0001331 от 28.05.2008 г., зарегистрировано хокимиятом Мирзо Улугбекского района г. Ташкента за № 04-0001331 от 02.10.2009 г.***

Коды, присвоенные органом государственной статистики

***Код ОКПО — 04736703, код ОКОНХ — 14965, код ОПФ — 1150, код СОАТО — 1726269, код КФС — 144, код СООГУ — 01024***

5. Основные направления деятельности и виды производимой продукции:

***Ремонт и комплексное централизованное обслуживание средств вычислительной техники.***

6. Список всех акционеров эмитента, которые имеют долю в размере 5 и более процентов уставного капитала (при первичной эмиссии не заполняется):

|  |  |  |  |
| --- | --- | --- | --- |
| Full name of Participants — legal entities or F.I.O.aktsionerov — individuals | Location (postal address) of shareholders — legal persons or passport details of shareholders — individuals | The share of the shareholder in the share capital of the issuer | |
| Quantity in pieces | Share in% |
| *Unitary Subsidiary „Mubarekneftegaz”* | *180900, Kashkadarya region, Mubarak city* | *26928* | *51* |

7. List of all members of the executive body of the issuer:

|  |  |  |  |
| --- | --- | --- | --- |
| FULL NAME. member  executive body | Positions held at the present time and for the last 3 years | Share in the authorized capital of the issuer | |
| Quantity in pieces | share in % |
| *Hadzhihanov Abirhan Dzhuraevich* | *From 01.11.1997 till now Chairman of the Board JSC"O’zneftgazinformatika„.* | *459* | *0,87* |
| Khan Ella A. | Over the past three years and currently Chief Accountant of JSC „O’zneftgazinformatika” | *850* | *1,61* |
| *Mikhail Vladimirovich Sharov* | *Over the past three years and is currently Chairman of -Deputy pravleniya JSC"O’zneftgazinformatika„* | *286* | *0,54* |
| *Chahireva Faina Alekseevna* | *Till 01.08.2007 — Leading Economist of JSC „O’neftgaz informatika”, from 01.08.2007 and currently — the main specialist of JSC „O’zneftgazinformatika” Economy* | *-* | *-* |

8. List of all the members of the Supervisory Board Issuer:

|  |  |  |  |
| --- | --- | --- | --- |
| FULL NAME. Supervisory Board member | Positions held at the present time and for the last 3 years | Share in the authorized capital of the issuer | |
| Quantity in pieces | Share in% |
| Yarovikova Natalia E. | *Over the past three years and currently-* *Head of the department JSC"Neftigazme`yor„* | *506* | *0,96* |
| Usmanov Kholmatzhon Gapurovich | *Over the past three years and currently — the main expert of JSC „Uzneftegazdobycha”* | *-* | *-* |
| Anashkina Angelica Alexandrovna. | *Over the past three years and currently -Main specialist of GKI of Uzbekistan in Tashkent city* | *-* | *-* |
| Tulaev Bakhtiyor Dilmurodovich | *Till 26.04.2008 — Head of department of JSC „Uzneftegazdobycha” from 26.04.2008 till present time — the main spetsialistAK „Uzneftegazdobycha”* | *-* | *-* |
| Yunusov Mukhammadali Sharobidinovich | *Till 01.01.2007 — Chairman of the Association of Banks MK „INVEST TRAST”, from 01.01.2007 till now — glavnyyspetsialist NHC „Uzbekneftegaz”* | *-* | *-* |

9. The list of founders of the issuer (to be completed only in the primary share issue):

|  |  |  |  |
| --- | --- | --- | --- |
| Full name of founders — legal entities or Name founders — individuals | Location (mailing address) uchrediteley- entities or passport data of individuals uchrediteley- | Share in the issuer’s authorized fund | |
| Quantity in pieces | Share in% |
| *This share issue is not a primary* | | | |

10. The list of affiliated persons of the issuer:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| The full name of the affiliated person — legal persons or Name affiliate — individuals | Base,  for which the person is affiliated | The share of affiliated person in the authorized capital of the issuer | | |
| number of pieces | | Percentages |
| simple | Privileged |
| Unitary Subsidiary „Mubarekneftegaz” | Owns 51% | *26928* | *-* | *51* |
| Hadzhihanov Abirhan Dzhuraevich | Board member | *459* | *-* | *0,87* |
| Ella A. Khan | Board member | *850* | *-* | *1,61* |
| Mikhail Vladimirovich Sharov | Board member | *286* | *-* | *0,54* |
| Chahireva Faina Alekseevna | Board member | *-* | *-* | *-* |
| Yarovikova Natalia E. | NA Member | *506* | *-* | *0,96* |
| Usmanov Halmatdzhan Gapurovich | NA Member | *-* | *-* | *-* |
| Anoshkina Angelica A. | NA Member | *-* | *-* | *-* |
| Tulaev Bakhtiyor Dilmurodovich | NA Member | *-* | *-* | *-* |
| Yunusov Mukhammadali Sharobidinovich | NA Member | *-* | *-* | *-* |

11List of all entities in which the issuer has an interest rate of 5 percent or more of their authorized capital:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Full company name | Form of incorporation | Location | Issuer’s share in the authorized capital of the entity | |
| number of pieces | Percentages |
| 1 | 2 | 3 | 4 | 5 |
| *Legal persons in which the issuer has an interest rate of 5 percent or more of their authorized fund, there is no* | | | | |

12Membership of the issuer to the industrial, banking, financial groups, holdings, associations, professional participants of the securities market, membership in the commodity, currency, stock, other exchanges with their name and location in the Republic of Uzbekistan and abroad:

|  |  |  |
| --- | --- | --- |
| Species groups | Name | Location |
| industry groups |  |  |
| group of banks |  |  |
| Financial group |  |  |
| holding companies | *NHC „Uzbekneftegaz”* | *100047, Tashkent, Hamza district, st. Istiqbol, d. 21* |
| Association |  |  |
| Professional participants of the securities market |  |  |
| Exchange |  |  |

13. List of all offices and branches of the issuer:

|  |  |  |  |
| --- | --- | --- | --- |
| Full name |  |  |  |
| Location | *Issuer branches and representative offices are not allowed* | | |
| opening date |  |  |  |

14. List of all the subsidiaries and dependent companies of the issuer:

|  |  |  |  |
| --- | --- | --- | --- |
| Full name |  |  |  |
| Location | *Issuer’s subsidiaries and affiliates is* | | |
| date of creation |  |  |  |

If the answer at filling points 11, 12, 13 and 14 should be given a full, detailed answers, such as: issuer representative offices, branches, subsidiaries and affiliates do not have.

15. Average number of employees in each category over the past three years (men):

|  |  |  |  |
| --- | --- | --- | --- |
| Category | 2006 y. | 2007 y. | 2008 y. |
| 1 | 2 | 3 | 4 |
| Production — number of employees engaged in the primary production of the company (production workers, salespeople) | *123* | *150* | *164* |
| Administrative and managerial staff (accounting, planning department, other services) | *4* | *4* | *4* |
| Social services — workers in the management and maintenance of kindergartens, rest homes, clinics, etc... | *-* | *-* | *-* |
| other | *-* | *-* | *-* |
| Total: | *127* | *154* | *168* |

16. The presence of an independent rating of the issuer, as well as patents, licenses or contracts. Give them a brief description.

JSC „O’zneftgazinformatika” has the license of the Cabinet of Ministers dated 09.10.2007, the number 000 743 to carry out activities for the design, construction and operation of high-risk facilities and potentially hazardous industries in the field of automated control systems, accounting, scheduling and process control oil and gas, chemical and other sectors of the economy of the Republic of Uzbekistan; certified by the international body to confirm the introduction of the integrated quality management system in accordance with the requirements of ISO9001: 2000. Since 2009 providing services to enterprises and joint-stock companies „Uzbekneftegaz” in the field of industrial automation contracts registered in the inter-sectoral cooperation exchange. As part of the production units of the Company has a basic department of organizational and methodological support of metrology „Uzbekneftegaz”, the status of which is fixed in the Regulation on the metrological service of „Uzbekneftegaz”, as agreed with the Agency „Uzstandard”.

17. Investing in research and development over the past three years, in sum and a percentage of the profit for the year.

Funds in the development of scientific research is not invested by the issuer.

2. INFORMATION ABOUT THE ISSUER’S FINANCIAL POSITION

18. Copies of the balance sheets for the last 3 financial years or for each complete year since the formation of the issuer, if this period is less than 3 years.

Copies of the balance sheets for 2006, 2007, 2008 1 polug. 2009. — Attached.

19. Copies of the report on financial results and their use in the last 3 financial years or for each complete year since the formation of the issuer, if this period is less than 3 years.

Copies of the report on financial results and their use in 2006, 2007, 2008 1 polug. 2009. — Attached.

20. Information on the independent auditor:

Last name, first name Mahametov B.

License number 00139 from 12.02.2008g.

The name of the audit firm and its location of „Impulse-Audit”, Tashkent, st. Olchazor, d. 76

21. Information about previous (past three years) independent auditors.

For 2006

Last name, first name Dzhelyalova OP

License number 00105 from 12.07.2001g.

The name of the audit firm and its location of „Transgaz-Audit”, Tashkent, st. Olchazor, d. 76

Over 2007

Last name, first name Mahametov B.

License number 00139 from 12.02.2008g.

The name of the audit firm and its location of „Impulse-Audit”, Tashkent, st. Olchazor, d. 76

In 2008, the

Last name, first name Mahametov B.

License number 00139 from 12.02.2008g.

The name of the audit firm and its location of „Impulse-Audit”, Tashkent, st. Olchazor, d. 76

22. Brief description of the issuer’s assets, in thousands. UZS .:

|  |  |  |  |
| --- | --- | --- | --- |
| Name of the group of fixed assets | The initial cost (according to the balance sheet on the last recalculation of fixed assets) | The amount of wear | residual value |
| 1 | 2 | 3 | 4 |
| 1. Buildings | - |  |  |
| 2. Facilities | - |  |  |
| 3. Transmission devices | - |  |  |
| 4. Machinery and equipment | *232388* | *126233* | *106155* |
| 5. Other | *5144* | *604* | *4540* |
| Total: | *237532* | *126837* | *110695* |

23. The size of the plot, on the balance (ha) of land plots on the issuer’s balance sheet is not available

24. A short list of community facilities on the issuer’s balance sheet (eg, kindergartens, homes, rest homes, hospitals, etc...), In thousands UZS .:.

|  |  |  |
| --- | --- | --- |
| Object name  welfare | Location | Book value,  Thousands. UZS. |
| 1 | 2 | 3 |
| *Community facilities on the balance of JSC „O’zneftgazinformatika” not available* | | |

25. The size of the reserve fund for charter in% — 15

The actual size of the reserve fund as of the date the decision on the securities issue, thousand soums -. 7920

The share of the reserve fund formed by contributions from the net profit, in thousands UZS -. 7920

Report on the use of the contingency fund for the last 3 years, in thousand soums.:

|  |  |  |  |
| --- | --- | --- | --- |
| Use of funds  reserve fund | 2006 y. | 2007 y. | 2008 y. |
| 1 | 2 | 3 | 4 |
| *The reserve fund has not been used* | | | |

If the reserve fund at the date of the decision to issue securities is not formed, it should be reflected in the response.

26. Information about the main directions of use of the profit for the last three completed financial years, in thousands. UZS .:

|  |  |  |  |
| --- | --- | --- | --- |
| Category | 2006 y. | 2007 y. | 2008 y. |
| 1 | 2 | 3 | 4 |
| Expenditure on the social facilities |  |  |  |
| Premiums and other amounts payable to employees or to employees |  |  |  |
| dividends | *36960* | *60720* |  |
| payment of interest |  |  |  |
| The amounts of profit used in other areas (not included in the previous categories) | *23002* | *47822* | *130080* |
| Total: | *59962* | *108542* | *130080* |

27. Size of overdue debt to pay taxes, in thousands. UZS .:

|  |  |
| --- | --- |
| Type of tax | sum of indebtedness |
| 1 | 2 |
| *Arrears, the issuer does not have to pay taxes* | |

28. The total amount of debt on other creditors to the last reporting date, sum (including the debt to suppliers and other credit institutions are not, for example, providers of electricity, heating, accessories, etc...) — 49 846

. 29. Information on receivables in thousand sum — 341 308 including:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of the debtor | Location | Сумма задолженности | Maturities | The amount of debt to be uncollectible |
| 1 | 2 | 3 | 4 | 5 |
| MHK BIFKBXXB | Tashkent | *56144* | July 2009 | *-* |
| UE „Transgaztehnikbutlash” | Tashkent | *46482* | July-August 2009. | *-* |
| UDP „Shurtanneftegas” | of Shurtan | *39926* | July 2009 | *-* |
| UDP „Mubarekneftegaz” | . Mubarak | *58994* | July 2009 | *-* |
| Pension Fund | Tashkent | *49088* | July 2009 | *-* |
| TOTAL: |  | *250634* |  |  |

(Specified debt, exceeding 1000 times the amount of the minimum wage)

30. Information about the economic sanctions imposed on the issuer’s authorized bodies for the last three years:

a) the date of imposition of sanctions -

b) the authority to impose sanctions -

c) the reason for sanctions -

g) the amount of the sanctions sum. -

d) the degree of execution of sanctions by the time of the decision to issue securities -

Economic sanctions were imposed on the issuer’s not for the last three years.

31. Information on legal proceedings in which the Issuer is a defendant or plaintiff.

Issuer is a defendant or plaintiff does not act in legal proceedings.

32. Information about the issuer’s authorized capital:

a) the amount of the authorized capital according to the statutes, in the sum — 52.8 million;

b) the amount of the authorized capital according to the balance sheet in the sum — 52.8 million;

c) the amount of paid part of authorized capital, in sum. — 52.8 million;

d) paid income on securities as a percentage of the nominal value as a result of:

|  |  |  |  |
| --- | --- | --- | --- |
|  | 2006 y. | 2007 y. | 2008 y. |
| 1 | 2 | 3 | 4 |
| On ordinary shares | *70%* | *115%* | - |
| Preferred shares | - | - | - |
| The bonds | - | - | - |
| For other types of securities | - | - | - |

d) the date (period) the repayment or replacement for other securities of the Company, consolidation of existing securities or splitting of existing securities in the securities of smaller denomination (for the last three years):

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| The date of receipt or a replacement for other securities | Consolidation | | Splitting up | |
| old price, in sum. | New price in sum. | old price, in sum. | new price, in sum. |
| 1 | 2 | 3 | 4 | 5 |
| *Replacement and consolidation of existing securities have not been made by the Issuer* | | | | |

33. Information about previous releases of the shares for the last three years, for each issue separately (in the primary issue is not filled in):

Over the last three years the share issues have been conducted.

34. Information on previous issues of bonds (for the last three years), separately for each of the registered issues of issuer’s bonds, with the exception of issues, all of which are repaid bonds.

issuer of bonds were not issued.

3. CONDITIONS upcoming issue of shares outstanding

35. Terms of the forthcoming issue of shares in circulation:

a) type of share issue ordinary shares in uncertificated form;

b) the number of shares in issue 634 700 shares;

c) the nominal value of the issued shares, sum. 1000;

g) the total volume of the issue (at par value) sum. 634,700,000;

e) the rights conferred by each release action;

The owners of the share issue shall be entitled, in accordance with the legislation on:

Their inclusion in the register of shareholders of JSC „O’zneftgazinformatika”; obtaining an extract from the custody account in the depositary; part of the profits of the company in the form of dividends; part of the property in case of liquidation of the company, in accordance with the shares owned by him; participation in the management of a joint stock company; receive complete and reliable information on the results of financial and economic activity of the company in accordance with its Charter; free disposal to receive dividends; protection of their rights in the authorized state body on regulation of securities market, as well as in court; damages from incompetent or unscrupulous actions of investment institutions and the society; union associations and other community organizations to represent and protect their interests; insurance of risks associated with possible losses and (or) loss of part of the profit on the acquisition of shares.

Shareholders also have other rights provided by the company’s Charter and current legislation of the Republic of Uzbekistan.

e) the method of placement of shares, as well as in the case of a private offering specified number of persons, among which the placement;

Shares are placed by closed subscription among shareholders according to their list, according to the register of shareholders on 6.10.2009 was approved by the meeting of the Supervisory Board

October 6, 2009 in behalf of the Extraordinary General Meeting of September 25, 2009 List is attached.

Duration of the pre-emptive rights issue of new shares to shareholders of the company is 30 days, but no later than the day preceding the date of the placement.

Upon expiration of the preemptive right unredeemed shares placed by closed subscription among shareholders according to their statements at their market value.

g) the terms and procedure of placement of shares;

Start offering of shares: In 35 days after the state registration of the additional issue of shares.

End of placement: When buyers complete redemption of the shares of this issue, but not later than 21.12.2009

JSC „O’zneftgazinformatika” will place the shares on their own, without the involvement of professional participants of securities market.

211,200 shares of the additional issue will be placed by the capitalization of own capital by distribution among all shareholders in proportion to their shares according to the shareholder register on 6.10.2009, the

423,500 shares of the additional issue will be placed among shareholders according to their list, according to the register of shareholders on 6.10.2009 was approved by the Supervisory Board meeting on 6 October 2009 at the request of the Extraordinary General Meeting of Shareholders of 25 September 2009, on the OTC unorganized market through the conclusion of civil transactions between JSC „O’zneftgazinformatika” and the buyer, which will be registered in the manner prescribed by law. At the same time they are given a preferential right to purchase shares within the limits of their shares in the share capital at the price of ninety percent of the market value, but not less than the nominal value of issued shares.

To purchase shares of this issue to be placed on the OTC non-organized market, shareholders of the company turning a statement about the expression of the desire to buy shares of this issue, indicating the number of shares to be acquired.

h) the price (s) or procedure for determining the price of shares of this issue

Shareholders — owners of ordinary shares of the Company granted a preferential right to purchase the shares of this issue at the price of ninety percent of the market value, but not less than the nominal value of issued shares. Upon expiration of the preemptive right unredeemed shares are placed among the Company’s shareholders in accordance with their list, according to the register of shareholders on 06.10.2009, approved by the Supervisory Board meeting on 6 October 2009 at the request of the Extraordinary General Meeting of Shareholders of 25 September 2009, in accordance their statements at their market value.

and) the conditions and procedure of payment, including method of payment, bank accounts, which are to be transferred funds as payment for the shares;

Payments for 211,200 shares of additional issue to be placed at the expense of equity capitalization of „O’zneftgazinformatika” by their distribution among shareholders of JSC „O’zneftgazinformatika”, will be implemented through relevant accounting entries.

Payments for 423,500 shares of additional issue placed on the unorganized OTC market through the conclusion of civil transactions, will be carried out

in accordance with legislation in cash. Payment for the shares of additional issue of legal entities will be carried out in non-cash form,

and for individuals — in cash and / or non-cash form, including through belonging

their plastic cards and deposit account.

Cash payment for the shares will be transferred to the settlement account 20210000300117933001, MFI 00432, at Hamza AK UzPSB branch of Tashkent. Bank address: Tashkent city, Mirabad district, st. Shahrisabskaya, d. 16a, or by posting to the cashier

JSC „O’zneftgazinformatika” followed by transfer to a current account of the company.

a) body of the issuer who took the decision on the issue of shares and the date of its adoption;

The meeting of the Supervisory Board on 6 October 2009 at the request of the Extraordinary General Meeting of Shareholders of JSC „O’zneftgazinformatika” of 25 September 2009.

l) any limitations on the issue of shares established in the articles of association of the issuer, restrictions on potential buyers of shares

The statute of limitations on the acquisition of company shares no. This issue of shares placed by closed subscription among shareholders.

m) the taxation of income earned by the investor on the acquired shares

In accordance with tax legislation of the Republic of Uzbekistan.

n) the purpose of issuing shares

Increase in the authorized fund up to an amount equivalent to 400 thousand. Dollars, in accordance with the requirements of Presidential Decree No. UP-4053 of 18.11.2008 „On measures to further improve the financial stability of the real sector of the economy”

4. CONDITIONS upcoming issue of bonds in circulation

Issue Bond issue data is not provided

36. Terms of the forthcoming issue of bonds in circulation:

a) series and the form of bonds \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

b) the amount of the bond issue \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

c) the nominal value of the bond issue, sum \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

g) the total volume of the issue (at par value), sum \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

e) the rights conferred by every bond issue \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

e) the procedure and terms of reference of the bond issue \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

g) security for bond issue:

full company name including the legal form of legal entity that provided security \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ type of security;

the amount of security in terms of money \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

h) the method of placement of bonds in the case of a private offering and the number of persons among which the placement of bonds \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

i) terms and procedure of placement of bonds \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

k) the estimated price of the bonds placement \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

l) the conditions and procedure of payment of bonds, including method of payment, bank accounts, which are to be transferred funds to the bond payment \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

m) of the issuer authority that approved the decision on the bond issue and the date of approval of \_\_\_\_\_\_\_\_\_;

n) any restrictions on emissions set out in the articles of association of the issuer of bonds, restrictions on potential buyers of bonds \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

a) the taxation of income earned by the investor purchasing the Bonds \_\_\_\_\_\_\_\_;

f) the purpose of the bond issue \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

37. In the case of securities not paying money to indicate the list of property that can be paid securities

Payment for the shares of this issue is not money is not provided.

The share of the securities to non-placement of which the issue is considered invalid (this proportion can not be set at less than 60 per cent of the total number of securities of the issue)

If the placement of the additional issue of shares will be less than 87 (eighty-seven) percent of the total shares of this issue, then the issue will be considered invalid.

How to return the funds received by the Issuer as payment for securities

in case of recognition of securities issue as failed

JSC „O’zneftgazinformatika” from the receipt of the decision on the additional issue invalid shall be obliged to publish on this fact to the newspaper 5 days „Exchange”. Recovering equity of OJSC „O’zneftgazinformatika”, by which it was made placing 211,200 shares of this issue among shareholders without the conclusion of civil transactions, will be implemented through relevant accounting entries. Cash flows of „O’zneftgazinformatika” from the placement of shares on the unorganized OTC market through the conclusion of civil transactions, will be returned to shareholders within 20 business days from the date of expiry of accommodation by bank transfer of funds to the accounts of shareholders who purchased shares

JSC „O’zneftgazinformatika”.

38. Terms of repayment and payment of income on bonds:

Issue Bond issue data is not provided

a) Form of bond redemption (cash, property, conversion, etc.) \_\_\_\_\_\_\_\_\_..;

b) the procedure and conditions for the repayment of bonds, including maturity \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

maturity is determined from the time of commencement of placement of the bond issue, and can be defined:

calendar date (the order of the definition of the calendar date);

period of time (of the order of determination time period);

c) the procedure for determining yield payable on each bond (yield and the procedure of its determination, including the amount of yield paid on each coupon, or procedure of determining) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

d) the procedure and term of payment of income on bonds, including the manner and period of payment of the income for each coupon \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;

d) the possibility and terms of early repayment of the bonds, in particular: the price (value) of early repayment, the earliest date that bonds may be presented for early redemption, as well as the procedure for disclosure of information on early redemption of \_\_\_\_\_\_\_\_\_\_\_\_.

39. Information on the procedure for repayment and payment of income on bonds should include the following information on credit institutions (paying agents) through which the corresponding payments to be carried out: the full and abbreviated name, location, mailing address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

40. Description of the action of bondholders in the event of failure of the issuer to fulfill its obligations under the bonds, as well as the procedure for the disclosure of non-performance or improper performance of obligations on repayment and payment of income on bonds, which should include the volume of outstanding liabilities, the reason of default, as well as a list of possible actions of bond holders to meet their demands \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

41. The procedure for storage and accounting of rights to securities, including full company name including legal form of organization, location, postal address, telephone number of the central registrar that the formation of the register of holders of securities of the issuer and the depository ensuring the registration of rights to they, as well as data on license (number, date of issue, issuing authority, validity) to carry out relevant activities.

After registration with the entire issue of shares of JSC „O’zneftgazinformatika” at the State Central Securities Depository of the shares will be credited to the account of property rights in serving depositories -JSC National Depositary „VAKT!”, Located at the address: 100000, Tashkent, Mirabad district, str. Bukhara, d. 10, tel. 236-14-34, license number on depository activities — 107 from 09.03.2005, at the end of the term of the license — permanently, and DP „Neftegazdepozit”, located at the address: 100084, Tashkent, Yunusobod district, st. Amir Temur, d. 66, tel. 234-79-49, license number on depository activities — 1056 from 09.01.2009, at the end of the term of the license — permanently.

Storage shares will be carried out at the State Central Securities Depository of the Republic of Uzbekistan in the legal form of a state enterprise, located at the address: 100000, Tashkent, Mirabad district, st. Bukhara, d. 10, tel .: 236-14-32.

Central Registrar, formation of the register of holders of registered shares of JSC „O’zneftgazinformatika”, is the Central Securities Depository of the Republic of Uzbekistan in the legal form of a state enterprise, located at the address: 100000, Tashkent, Mirabad district, st. Bukhara, d. 10, tel .: 236-14-32.

42. The basic information regarding the treatment and transfer of ownership of securities.

Storage of shares is carried out by the Central Securities Depository of the Republic of Uzbekistan in the order established by the legislation. Accounting for property rights to shares is serving depositories — National Depository of OJSC „VAKT!”

and DP „Neftegazdepozit”. Accounting for property rights and the transfer of ownership rights to shares in accordance with the legislation. Rights to shares of the company are transferred to the acquirer from the date of application in the prescribed manner appropriate credit entry on the deposit account of the purchaser and confirmed by an extract from the custody account issued by the relevant depositary.

43. Information about the organizations participating in the placement of securities (underwriters):

Full business name, including organizational and legal form, location and e-mail addresses of the organizations taking part in the placement of the securities, their functions, methods of distribution and material terms of the contract (s) between the issuer and these organizations, remuneration conditions, as well as numbers, dates the issuance of the licenses for professional activity at the securities market and the authority which issued them.

JSC „O’zneftgazinformatika” will place the shares on their own, without the involvement of professional participants of securities market.

44. Information about the manner and place of familiarization with copies of the original and a copy of the decision on the securities issue and prospectus of securities

To view the copies of the original and a copy of the decision to issue shares and share issue prospectus, as well as to obtain all the necessary information about this issue of shares can be

in the office of JSC „O’zneftgazinformatika” at the address: Tashkent, Mirzo Ulugbek district, st. H.Abdullaeva,

d. 32a.

Addresses and names of directory systems, periodicals, will house the conditions of the securities issue.

Full text of the registered prospectus will be placed in the newspaper „Exchange”. Editorial Office Address: 100003, Tashkent, Uzbekistanskaya, d 55, tel.. 259-20-71, 239-83-79, p / s in CPF 2021000070015209001 AK UzPSB, MFI 00442, VAT number 201069080, IBAN 87100.

45. Main place of sale of securities.

The office of JSC „O’zneftgazinformatika” at the address: Tashkent, Mirzo Ulugbek district,

Str. H.Abdullaeva, d. 32 and

46. ​​Information about the organizer of trading in the listing is planned inclusion of the issue of securities.

Sale of shares of additional issue will be of „O’zneftgazinformatika” independently without the involvement of professional participants of securities market. Include the issue of shares in the listing of trade organizers planned.

47. A detailed analysis of the risk factors in each group:

|  |  |
| --- | --- |
| Risk factors | Detailed description |
| 1 | 2 |
| Economic (exposure to the issuer’s sphere of activity of inflation, the impact of the refinancing rate of the formation of working capital and so on. D.) | Exposure to the scope of activity of the issuer insignificant inflation, the impact of the refinancing rate of the formation of working capital is not available. |
| Competition (presence in the industry producing similar products at lower prices) | The industry lacks drugiespetsializirovannye enterprise in the field of industrial automation and information technology. Cost of services from third parties is not lower than that of „O’zneftgazinformatika”. |
| Social (absence in the region the necessary expertise, the impact of a possible reduction in the number of employees on the situation in the region, the impact on the budget of the enterprise content objects of social and cultural facilities, and so on. D.) | Missing |
| Technical (wear and tear of the equipment, and so on. N.) | A worn piece of equipment will be upgraded from its own funds, and the funds allocated for the increase of the authorized fund of the company |
| Environmental (possible closure of the company due to violation of environmental standards and so on. D.) | Missing |

48. All documents referred to in this prospectus of securities is its integral part and should be bound, numbered and stamped by the issuer.

These requirements are met.